



# BOARD MEMBER INSTITUTE – PITTSBURGH

## MARCH 25-26 2009

*A detailed program designed to educate fraternal board members on what they can and should be doing to ensure the legal and financial health of their society, protect themselves from liability, and enhance the growth of their society and the fraternal system.*

### INSTITUTE PROGRAM

#### **MARCH 25**

8:00 am	Breakfast & Introductions
8:30 – 10:00 am	Fraternal Foundation 101: Structural and Legal Requirements
10:00 – 11:45 am	Board Member Duties & Responsibilities
Noon – 12:45	Lunch
1:00 – 1:30 pm	The Fraternal Tax Exemption
1:30 – 4:00 pm	Fraternal Governance – Hands On, Fingers Off

#### **MARCH 26**

8:00 am	Networking Breakfast
8:30 – 10:00 am	The Basics of Interpreting Financial Statements
10:00 – 11:45 am	Developing a Vision for Your Society
Noon – 1:30 pm	Lunch with members of Fraternal Societies of Greater Pittsburgh
1:30 – 3:00 pm	Fraternal Mergers, Spinoffs, Divestitures and Acquisitions
3:00 – 4:00 pm	Roundtable Discussions

### PRESENTERS

**Todd W. Martin, NFCA Retained Council**  
Reinhart Boerner Van Deuren, s.c. (tmartin@reinhartlaw.com)

**Michael J. Wade**  
Michael Wade Consulting LLC (mwade76@gmail.com)

### LOCATION

Radisson Hotel Pittsburgh Green Tree  
101 Radisson Drive  
Pittsburgh, PA 15205

### ATTIRE

Business casual.

For more information, please contact Allison Koppel, NFCA Vice President of Membership & Marketing at [akoppel@nfcenet.org](mailto:akoppel@nfcenet.org) or (630)522-6322 x121.