

2009 NFCA Annual Meeting Schedule of Events

(Schedule is tentative and subject to change.)



Tuesday, September 15, 2009

Noon – 4:00 p.m. *Board Institute

Wednesday, September 16, 2009

8:00 a.m. – 4:00 p.m. *Board Institute

Thursday, September 17, 2009

8:00 a.m. – 11:30 a.m. *Board Institute

8:00 a.m. – 6:00 p.m. Registration

11:30 a.m. – 1:00 p.m. Opening Session / Box Lunch

1:00 p.m. – 4:00 p.m. Community Service Activity:

Attendees will be bused to the Family Service Association of San Antonio. We will be painting as many interior walls as possible of the three-story building. If there are more volunteers than wall space, some landscaping projects are available

6:00 p.m. – 7:00 p.m. Welcome Reception

Friday, September 18, 2009

7:30 a.m. – 5:00 p.m. Registration

7:30 a.m. – 8:45 a.m. Section Breakfasts – Presidents; Secretaries/Human Resources; Communications/Fraternal; Investment

9:00 a.m. – 11:30 a.m. General Session, including:

- Chair's Address
- NFCA Fraternalist of the Year Award Presentation
- Fraternal FIC of the Year Award Presentation
- Featured Speaker: Stuart Varney, Fox News Channel

12:00 p.m. – 1:30 p.m. Lunch, including:

- Guest Speaker: Bruce Nicholson, Chairman, President and Chief Executive Officer, Thrivent Financial for Lutherans

2:00 p.m. – 3:15 p.m. Workshops

- The Portuguese Miracle – How Four Societies Joined Forces to Create a New Fraternal: Tim Borges (Supreme Council of UPEC), Liliana Lourenco (Supreme Council of IDES), Todd Martin (Reinhart Boerner Van Deuren, s.c.), and Christopher Nowotarski (Stone, Pogrud & Korey, LLC)
- Giving Generations XYZ A Seat at the Table
- Fraternal Compensation - How Much is Not Enough? How Much is Too Much?

3:30 p.m. – 4:45 p.m. Workshops

- Reinventing Your Society – Moving from Crisis to Revitalization: Cynthia Tidwell (Royal Neighbors of America)
- Brand Camp: Peter Van Aartrijk (Aartrijk & Associates)
- Bringing Your Society's Bylaws into the 21st Century: Todd Martin (Reinhart Boerner Van Deuren, s.c.)

5:00 p.m. – 6:00 p.m. Section Meetings – Fraternal 100; State Fraternal Congresses

6:00 p.m. – 8:30 p.m. Dinner at the Alamo (**Optional)

Saturday, September 19, 2009

- 7:30 a.m. – 5:00 p.m. Registration
BREAKFAST ON YOUR OWN
- 8:30 a.m. – 9:45 a.m. Workshops
- Fraternal Mergers – First Steps to Strategic Success: Daphne Woolf (Collin Baer Group)
 - The Federal Income Tax Exemption for Fraternal Benefit Societies – A 100th Anniversary Deep Dive: Paul Johnston and Dave Hayman (Thrivent Financial for Lutherans)
 - Focused Fraternalism: Doug Snyder (Special Olympics); Patrick Korten (Knights of Columbus); and John Manna (Woodmen of the World/Omaha)
- 10:00 a.m. – Noon General Session, including
- Election of NFCA Officers/Board of Directors
 - 2009-2010 NFCA Chair of the Board Acceptance Speech
 - Award Presentations: Jacobson-Rugland Award, State Fraternal Congresses, and Marcia D. Heywood Fraternal Communications Award
 - Featured Speaker: John Powers
- Noon – 1:00 p.m. LUNCH ON YOUR OWN
- 1:00 p.m. – 4:30 p.m. San Antonio City Tour for Spouses (** *Optional*)
- 1:30 p.m. – 2:45 p.m. Workshops
- The Fraternal Cooperative – An Update from the Presidents Section Meeting: Mike Wade (Michael Wade Consulting LLC), Christopher Kopka (Thrivent Financial for Lutherans), Jackie Felling (Degree of Honor), Mike Belz (Catholic Life Insurance); Todd Sipe (Thrivent Financial Bank); Larry Chlum (PNA Bank); Steve Ollenburg (MWABank)
 - Fraternalism – A Team Approach: Bill Moore (The KBI Group)
Sponsored by the Fraternal Field Managers Association (FFMA)
- 5:00 p.m. – 6:00 p.m. Catholic Mass (*Optional*)
- 7:00 p.m. Closing Reception and Dinner

* Board Institute registration (additional fee) is available in Annual Meeting registration process.

** Optional activities are available for an additional fee.