Thursday, June 4

11:30 am – 12:15 pm Registration

12:15 – 12:30 pm Section President Greeting
Michael Reese, Hause Actuarial Solutions

12:30 – 1:30 pm Working Lunch
“Ethics & Professionalism”
Sara Teppema, Health Staff Fellow, Society of Actuaries
Continuing education credit will be given.

1:30 – 2:30 p.m. NFCA Welcome
Joseph J. Annotti, President & CEO, NFCA
Mr. Annotti will welcome the group, provide an update on the activities of the National Fraternal Congress of America and also lead a discussion on the redesigned annual financial analysis project it undertakes annually on behalf of member societies.

Lori A. Newberg, FSA, MAAA
Miller & Newberg, Inc.

3:15 – 3:30 p.m. Break

Clark F. Himmelberger, FSA, MAAA
Consulting Actuary, Milliman Inc.

5:45 p.m. Group Dinner with NFCA Board Institute* Attendees at Mon Ami Gabi (between Neiman Marcus and Maggiano’s)
260 Oak Brook Center, Oak Brook, IL 60523
(Hotel bus leaves at 5:20 pm from lobby for those needing transportation.)
Friday, June 5

7:45 – 8:00 a.m. Networking Breakfast

8:00 - 8:45 a.m. "NFCA Solvency Action Plan"
Mike Wade
Michael J. Wade Consulting LLC

8:45 - 9:30 a.m. "Economic Conditions & Year End Challenges"
Round Table Discussion
Michael Reese - Moderator

9:30 - 9:45 a.m. Break

9:45 – 10:30 a.m. “NAIC Initiatives Update”
Alice Fontaine, FSA, FCIA, MAAA, FCA
President, Fontaine Consulting LLC

10:30 – 11:15 a.m. “Enterprise Risk Management”
Robert F. Wolf, FCAS, ASA, CERA, MAAA, FCA
Staff Partner - Risk Management
Actuarial Marketplace Solutions
Society of Actuaries

11:15 a.m. – 12:00 p.m. Actuaries Section Business Meeting

12:00 p.m. Adjourn

* The Board Institute is a two-day workshop designed to educate fraternal board members on what they can and should be doing to ensure the legal and financial health of their society, protect themselves from liability, and enhance the growth of their society and the fraternal system.